



香港退休計劃協會

The Hong Kong Retirement Schemes Association

Premier Sponsors Package 2022

Established in 1996, the HKRSA is not-for-profit, non-political association. Our mission is to lead and promote sustainable and better retirement outcomes through:

Empower - We empower employees through employers with retirement planning tools

Advocate - We advocate key retirement issues, retirement income and look for value creation

Share - We share and facilitate retirement information and knowledge



Address: 1704, 17/F, OfficePlus @Sheung Wan, 93-103 Wing Lok Street, Sheung Wan, HK

Tel: 2147-0090 Email: info@hkrsa.org.hk Website: www.hkrsa.org.hk

www.retirehk.com

[Facebook](#) | [LinkedIn](#)



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LETTER TO RETIREMENT INDUSTRY BUSINESS LEADERS: HKRSA'S PREMIER SPONSOR PACKAGE FOR 2022

Why should leading industry players like you become a "HKRSA Premier Sponsor"?

By doing so, you will be publicly recognized for your affiliation with Hong Kong's only not-for-profit organization dedicated to retirement issues, and at the same time be privy to privileges that will enrich your potential to engage in emerging retirement industry developments.

Formed in 1996, HKRSA has grown in size and leverage and is positioned to provide a strong voice on retirement protection matters in service to our members, employers and other industry stakeholders. We aspire to continue expanding our network and staying at the forefront of thought leadership, through the sponsorship of events, strategic partnerships and alliances, public education and other activities.

We invite you to join our continuing journey to promote best practices in retirement protection for the people who live and work in our vibrant global city. As "HKRSA Premier Sponsor", you will be entitled to exclusive affiliation and benefits as described in this package.

Do not miss out on the opportunity to enjoy special privileges reserved for HKRSA Premier Sponsors in a number of important industry events taking place in 2022.

Cost: HKD73,500 for one year

We need your support to build a stronger industry platform and we look forward to working together with you in lending a stronger voice to better retirement options for the people of Hong Kong.

Thanking you in advance for your sponsorship.

Sincerely,

**Doris Ho
Chairman**

W H Y H K R S A ?

Reasons to be Sponsor

Brand building and promotion through **Sponsoring Events**

High-profile publicity with **your company logo** displayed on our website, at major HKRSA sponsored events and in our news bulletins

Priority Booking for all major events – with added option of **unlimited seats at member rates**

Exclusive speaking opportunities at HKRSA events

Exclusive luncheons with government representatives

Preferential seating at HKRSA sponsored events – with the opportunity to meet and connect with renowned speakers/government representatives

Unique opportunity to contribute articles to the **Premier Sponsor Column** to share your thought leadership content with our members and friends

Opportunities to provide **content for employees of corporate members** and **the public** via a new **retirement portal** (www.retirehk.com) and at **media events**



Covers the **3** most important aspects of retirement



Wealth



Health



LiveWell

About retirehk.com

Retirehk.com is a dedicated portal set up by the HKRSA, in line with its mission of promoting sustainable and better retirement. With increasing longevity, ageing and the build-up of a potentially massive savings gap, an objective and one-stop resource will be invaluable for our individual planning and helps lead to the success of the retirement system.

Purpose

To help retirees and people on their retirement journey in areas of financial security, physical and psychological health and wellness leading to a positive and energetic life.

A one-stop-shop portal that helps you
plan your retirement with ease

developed by



香港退休計劃協會

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A BRIEF SUMMARY OF HKRSA 2021



**28
Jan**

Retirement Planning - A Decumulation Strategy

Webinar Language: English

With Joseph ZHANG of Fidelity International

China as an asset class

Webinar Language: English

With William RUSSELL of Allianz Global Investors

**26
Mar**



退休的迷思

未知

要如何計劃...

**22
Apr**

Retirehk.com webinar: Slash Life

Webinar Language: Cantonese

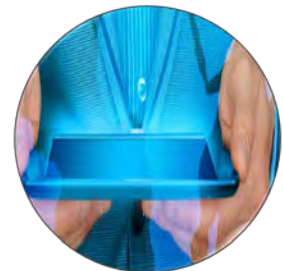
With Happy Retired

Asian Fixed Income 2021: Reasons for Optimism

Webinar Language: English

With Jamie GRANT of First Sentier Investors

**5
May**



**20
May**

ANNUAL GENERAL MEETING

**Report of the Survey on Retirement Readiness of
Middle-income Group**

Webinar Language: Cantonese

With HKRSA

**6
Jul**



A BRIEF SUMMARY OF HKRSA 2021



**30
Jul**

Generating retirement income in a low return environment

Webinar Language: Cantonese

With Raymond SZE of Taikang Asset Management

MPF – fund choices and implication to better retirement outcome

Webinar Language: English

With Freddie CHENG and Adeline TAN of Mercer HK

**3
Sep**



**15
Sep**

Retirehk.com webinar: Multi-asset funds – One-stop retirement solution

Webinar Language: Cantonese

With Ricky CHAU of Franklin Templeton & Bob LEE of BCT Group

Sustainable Retirement Income Solutions

Webinar Language: English

With Thomas POULLAOUEC of T. Rowe Price

**7
Oct**



**25
Oct**

Retirehk.com webinar: Goal-based investment- Achieving your life goals

Webinar Language: Cantonese

With Stephen TONG of Franklin Templeton & Vincent HEUN of HKMC Annuity

A BRIEF SUMMARY OF HKRSA 2021

25th ANNUAL DINNER – The Roaring Twenties

21
Oct



1
Nov

eMPF 1.0

Hybrid Seminar Language: English

With Yan Chee CHENG of MPFA & Ka Shi LAU of BCT Group

Retirehk.com webinar: Greater Bay - what its means
for your retirement?

Webinar Language: Cantonese

With King CHO of Vision (HK) International Investment Group Ltd

15
Nov



9
Dec

What's in place for the US Market in 2022?

Webinar Language: English

With Grant Bowers of Franklin Templeton

Christmas Luncheon

14
Dec



ON AIR

HKRSA x RTHK Collaboration Event
"Investment Era"
From 19 June to 17 July 2021
Interview timeslot featured by HKRSA
10:35 - 10:50am

How to plan for retirement

Episode 1

19 June 2021



陳宇昕
富達國際

香港退休金及
個人投資業務
銷售總監

Charlotte Chan
Fidelity International

Head of Distribution
Hong Kong Workplace and
Personal Investing

How to compare annuity plans with savings insurance

Episode 2

26 June 2021



唐崢輝
香港富蘭克林鄧普頓

投資組合經理
富蘭克林鄧普頓
多元資產方案團隊

Stephen Tong
Franklin Templeton

Client Portfolio Manager
Franklin Templeton
Multi-Asset Solutions

MPF integration and strategy – Part I

Episode 3

3 July 2021



李德麟
BCT銀聯集團

(銀聯金融有限公司及
銀聯信託有限公司)

首席業務總監

Bob Lee
BCT Group
(BCT Financial Ltd & Bank Consortium
Trust Co. Ltd)

Chief Business Officer

MPF integration and strategy – Part 2

Episode 4

10 July 2021



劉家怡
友邦保險(國際)有限公司

首席企業業務總監
友邦香港及澳門

Elaine Lau
AIA International Ltd

Chief Corporate Solutions Officer
AIA Hong Kong and Macau

Enjoy your retirement with financial freedom - lasts through retirement

Income that

Episode 5

17 July 2021



施銘火
泰康資產管理(香港)有限公司

執行總監及部門主管
(產品及銷售部)

Raymond Sze
Taikang Asset Management (HK)
Co. Ltd

Executive Director & Head of Product
& Marketing Department

2022 YEAR PLAN



PENSION SEMINARS/WEBINARS/ MEMBER EXCHANGE FORUM

Topics cover the topical pension and retirement issues

Plan for 8 events



WWW.RETIREHK.COM

A one-stop-shop portal offering information from different sources covering wealth, health and lifestyle that aims to help users plan their retirement with ease. Webinars will be held for education and sharing

Plan for 4 events



MEDIA EVENT

One media event addressing various retirement issues planned



AGM & ANNUAL DINNER

Our Signature Event of the Year!

Tentative: May



CROSS STRAITS PENSION FORUM

To exchange and share best practices on retirement issues across the four regions of Mainland China, Hong Kong, Macau and Taiwan.

Tentative: Oct



CHRISTMAS LUNCHEON

An opportunity to get together and celebrate the festive season!

Tentative: Dec